

## PERPETUAL FUNDS

If a gift of \$10,000 or more is made, it can be designated for a specific purpose, presuming that it meets church criteria and is in accordance with the mission of the church. A gift of any amount may be added to existing funds already in use and listed on the back panel for your convenience.

Perpetual Fund gifts may be given from estates, trusts, annuities, life insurance, securities or retirement funds as well as cash. These gifts are deposited into a separate, managed account at Morgan Stanley where the principle (money received) is invested and administered by the Trust Committee.



Most people don't plan to fail... They simply fail to plan.

## ESTABLISHED PERPETUAL FUNDS

- *Care for Elderly and Needy*
- *Choir Support*
- *Student Scholarships for Seminary*
- *Student Scholarships for Pan de Vida Church*
- *Missions of the Church*

### OUR MISSION

To proclaim the love of Jesus Christ,  
Invite others to participate in our faith community and  
**Be a blessing**

Contact our Pastor for a referral to the American Lutheran Trust Committee.

## American Lutheran Church of Sun City Trust



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[alcsuncity.org](http://alcsuncity.org)

# American Lutheran Church of Sun City Trust



As members of American Lutheran Church of Sun City, each of us has the opportunity to use our time, talents and resources to benefit our congregation, our community and our world.

Our pledges and offerings provide the resources to maintain our church, cover the necessary operating expenses and budgeted benevolences. Special offerings are also designated for such necessary items as the building fund. Many of us are interested in providing additional contributions to fund mission work at home above and beyond the programs supported through our regular offerings.

## GIFTS AND MEMORIAL FUND

Gifts and Memorials receives designated donations such as memorial gifts after a death or a monetary gift given in honor of a special occasion that may be in any amount the donor chooses. A gift of this kind may be designated for a specific purpose. Working in coordination with the Trust Committee, the Gifts and Memorials Committee administers this separate fund. These resources are dispersed from a separate account for their designated purposes as soon as practical.

## PERPETUAL FUND

Funding received by the Trust and designated for the perpetual fund is deposited into a separate account where the principal (money received) is invested and administered by the Trust Committee. This is a group of five who are elected by the congregation with the remaining two members coming from the Church Council. The income earned on principle (e.g. interest and dividends) is dispersed for the designated purpose. Undesignated funds are given to missions of the church as determined by the Trust Committee.

**American Lutheran Church established a trust in 1981 which provides for two funds. These funds are kept separate and apart from the general budget funds of American Lutheran Church of Sun City.**

